

# NIWX CORPORATION

October 24<sup>th</sup>, 2011

Ms Cynthia T Brown, Chief of the Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 "E" Street, S W  
Washington, D C 20423

RECORDATION NO. 27090-C FILED

OCT 28 '11 -11 2 8 AM

SURFACE TRANSPORTATION BOARD

Dear Ms Brown

Enclosed for recordation pursuant to the provisions of 49 U S C Section 11301(a) are an original and two (2) copies of a letter dated September 29, 2011, releasing all claims related to the liens filed by Bank of America, N A against rail equipment considered property of Northern Illinois & Wisconsin Railway Corporation as earlier recorded as

- 1 Record No 27090 and Manufacturer/Model EMD SD45
- 2 Record No 27090-A and Manufacturer/Model EMD SD45
- 3 Record No 27090-B and Manufacturer/Model EMD SD45

The letter of September 29, 2011 is a secondary document as defined in the Board's Rules for the Recordation of Documents

The names and addresses of the parties to the enclosed document are

Secured Party Bank of America, N A, a successor in interest to LaSalle Bank National Association  
135 South LaSalle Street  
Chicago, IL 60603

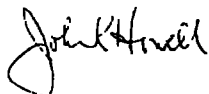
Debtor Northern Illinois & Wisconsin Railway Corporation dba NIWX Corporation  
6521 Old State Road  
Edinboro, PA 16412

A description of the railroad equipment covered by the enclosed document is "3 SD45 locomotives, NIWX 375, 8924, 8925 " A short summary of the document to appear in the index is "Letter of Release of Claims "

Enclosed is a check in the amount of \$123 00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed document to the undersigned

Very truly yours,



John K Howell, President

NORTHERN ILLINOIS AND WISCONSIN RAILWAY CORPORATION dba NIWX CORPORATION  
6521 OLD STATE ROAD  
EDINBORO PA 16412  
(630) 212-8660  
www.niwx.com

September 29, 2011

Northern Illinois & Wisconsin Railway Corporation  
6521 Old State Road  
Edinboro, PA 16412  
Attention John K Howell

RECORDATION NO. 27090 <sup>C</sup> FILED

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**SURFACE TRANSPORTATION BOARD**

Dear Mr John K Howell

The undersigned, Bank of America, N A , as successor in interest to LaSalle Bank National Association with a mailing address of 135 South LaSalle Street, Chicago, Illinois, hereby releases the following

Bank of America, N A desires to execute this letter as evidence to the Surface Transportation Board that all claims related to the liens filed with the Surface Transportation Board have been satisfied and any liens against Rail Equipment considered property of Northern Illinois have been released

Bank of America, N A does hereby acknowledge and confirm for the public record the satisfaction and release of all of Bank of America's rights and obligations arising from the Security Agreement dated July 25, 2007 with respect to the Rail Equipment Bank of America does hereby acknowledge and agree that all monetary obligations of Northern Illinois have been satisfied and does hereby release its security interest in all the Rail Equipment listed below

- 1 Record No 27090 and Manufacturer/Model EMD – SD45
- 2 Record No 27090-A and Manufacturer/Model EMD – SD45
- 3 Record No 27090-B and Manufacturer/Model EMD – SD45

IN WITNESS WHEREOF, BANK OF AMERICA has executed or caused this letter to be executed as of the date of this letter above

BANK OF AMERICA, N A

By:   
Name Daniel R Petrik  
Its Senior Vice President

STATE OF ILLINOIS

COOK COUNTY

On this 29th day of September, 2011, before me personally appeared DANIEL R. PETRIK, to me personally know, who, being by me duly sworn, says that he is DANIEL R. PETRIK of Bank of America, N A , and that he is duly authorized to sign the foregoing LETTER on behalf of Bank of America, N A , and he acknowledged that the execution of the foregoing LETTER was the free act and deed of Bank of America, N A

My commission expires

3-16-2013

